



Ref. OrPhor.0021/67

30 April 2024

Subject: Report on the Result of the Tender Offer (Form 256-2)

Attention: The President
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Result of the Tender Offer (Form 256-2)

Amarin Corporations Public Company Limited (“the Company”) would like to inform you that on 30 April 2024, Sirivadhanabhakdi Company Limited (“SVBD”) as the tender offeror, has submitted the Report on the Result of the Tender Offer (Form 256-2) to the Office of Securities and Exchange Commission, the details of which are set out in the enclosure.

Please be informed accordingly,

Yours Sincerely,

Mr. Amorn Ungsakulpreecha

Chief Financial Officer

Authorized Person for Information Disclosure

Amarin Corporations Public Company Limited



Media and Event Business



Publishing Business



Printing and Packaging Business



Broadcasting Business



AMARIN BOOK CENTER
Omni-Channel Commerce



(Translation)

Date 30 April 2024

Subject: Submission of the Report on the Result of Tender Offer for the Securities of Amarin Corporations Public Company Limited (Form 256-2)

To: Secretary-General, the Office of the Securities and Exchange Commission

CC: President, The Stock Exchange of Thailand

Enclosure: The Report on the Result of the Result of Tender Offer for the Securities of Amarin Corporations Public Company Limited (Form 256-2)

As Sirivadhanabhakdi Company Limited (the "Offeror") has made a tender offer for the securities (Mandatory Tender Offer) of Amarin Corporations Public Company Limited (the "Business") in the amount of 178,547,217 shares or 17.8855% of the total issued and paid-up ordinary shares of the Business with the tender offer period of 26 business days from 14 March 2024 to 24 April 2024, which has now ended. The details are as addressed in the Tender Offer for Securities of the Business (Form 247-4).

In accordance with the Notification of the Capital market Supervisory Board Tor Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), The Siam Commercial Bank Public Company Limited as the Tender Offer Preparer would like to submit the Report on the Result of the Result of Tender Offer for the Securities of the Business (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand for acknowledgement and reference on this tender offer as attached herewith.

Yours Sincerely,

The Siam Commercial Bank Public Company Limited

- Ms. Anute Pathipvanich -

(Ms. Anute Pathipvanich))

Head of Investment Banking Team 1

Investment Banking Division

Tender Offeror

Report on the Result of the Tender Offer

Date 30 April 2024

To: Secretary-General, the Office of the Securities and Exchange Commission

We, Sirivadhanabhakdi Company Limited (the "Offeror"), hereby report the result of the tender offer for the securities of Amarin Corporations Public Company Limited (the "Business") as follows:

1. Shares

	Class of shares	Number of shares (shares)	Percentage in comparison with the total number of outstanding shares of the Business ¹	Percentage in comparison with the total voting rights of the Business
Shares held prior to the tender offer				
- Sirivadhanabhakdi Company Limited	Ordinary	78,919,921	7.9056	7.9056
- Person Under Section 258				
1. Vadhanabhakdi Company Limited	Ordinary	602,427,400	60.3464	60.3464
2. Siribhakditham Company Limited	Ordinary	138,387,052	13.8625	13.8625
Shares offered to be purchased	Ordinary	178,547,217	17.8855	17.8855
Tendered shares	Ordinary	84,634,218	8.4780	8.4780
Acquired shares	Ordinary	84,634,218	8.4780	8.4780

2. Convertible Securities

- None -

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

(Translation)

3. Number of securities held by each of the Offeror after the tender offer: the securities held by parties in the same group with the Offeror and parties under Section 258 of the Offeror and of the parties in the same group as the Offeror shall be included.

3.1 Shares

Names	Number of shares (shares)	Percentage in comparison with the total number of outstanding shares of the Business ²	Percentage in comparison with the total voting rights of the Business
I. The Offeror			
- Sirivadhanabhakdi Company Limited	163,554,139	16.3836	16.3836
II. Persons in the same group as the Offerors	-	-	-
III. Related parties under Section 258 of the persons under I and II			
- Vadhanabhakdi Company Limited	602,427,400	60.3464	60.3464
- Siribhakditham Company Limited	138,387,052	13.8625	13.8625
IV. Other agreements resulting in additional acquisition of shares by the persons under I to III	-	-	-
Total	904,368,591	90.5925	90.5925

3.2 Convertible Securities

- None -

² See Footnote 1.

(Translation)

Form 256-2
(SorChor. 6/2546)

Respectfully yours,

Sirivadhanabhakdi Company Limited

- *Mrs. Nidda Theerawatanachai* -

(Mrs. Nidda Theerawatanachai)

Authorized Director

- *Mr. Nararat Limnararat* -

(Mr. Nararat Limnararat)

Authorized Director

Tender Offeror